

## 403bCompare: Letter of Intent to Participate

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<input type="checkbox"/>	Our organization elects to participate in the 403(b) Information Bank. Please send our organization a vendor account number and further information on how to register online during the open enrollment period. (Note: This letter expresses your organization's interest in registering, but is non-binding. You must return this letter, receive your vendor account number, <b>and</b> complete the online registration process in order to participate in this program.)
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Please complete the following information and return via email, U.S. Mail, or Fax:

Organization Name:	
Contact Name:	
Contact Signature:	
Contact Title:	
Contact Phone:	
Contact Email:	
Contact Mailing Address:	
Approximate Number of 403(b) Products*:	
Approximate Number of Funding Options**:	

Please return this form by one of the following methods to the specified address:

U.S. MAIL:  
 CalSTRS  
 Attn: 403bCompare Administrator  
 P. O. Box 15275, MS 44  
 Sacramento, CA 95851-0275

FAX:  
 403bCompare  
 Administrator  
 (916) 414-1012

E-MAIL:  
 Administrator@403bCompare.com

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**\*Product** - Tax-deferred retirement investment products as described in Section 403(b) of the Internal Revenue Code of 1986. Therefore, product refers to either an annuity (whether fixed, variable or equity indexed) or a mutual fund custodial account.

**\*\*Funding Options** – Those choices or options (including share classes) available within the product for selection by the employee. For example: 1) XYZ Insurance Company offers Variable Annuity Q. Variable Annuity Q has 20 mutual funds as sub accounts. Therefore, XYZ Insurance Company would report 20 Funding Options. 2) ABC Investments offers a mutual fund custodial account allowing investments in 20 different mutual funds, one mutual fund also has Share Classes A, B, & C. Therefore, ABC Investments would report 22 Funding Options.